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SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
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Company Information

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Company Name CENTURY PACIFIC FOOD, INC.
Industry Classification Mfg. Of Food Products, Nec.
Company Type Stock Corporation

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COVER SHEET

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C E N T U R Y P A C I F I C F O O D ,
I N C .

(Company's Full Name)

7 T H F L O O R C E N T E R P O I N T
B U I L D I N G , J U L I A V A R G A S
C O R N E R G A R N E T S T R E E T
O R T I G A S B U S I N E S S C E N T E R
P A S I G C I T Y

(Business Address : No. Street/City/Province)

MANUEL Z. GONZALEZ

Contact Person

687 1196

Company Telephone Number

1 2 3 1

Month Day
Fiscal Year

17-C

FORM TYPE

June 30

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles
Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. October 26, 2015
Date of Report (Date of earliest event reported)

2. SEC Identification Number CS201320778 3. BIR Tax Identification No. 008-647-589

4. CENTURY PACIFIC FOOD, INC.
Exact name of issuer as specified in its charter

5. Metro Manila 6. (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code:

7. 7th Floor, Centerpoint Building, Julia Vargas Ave., Ortigas Center, Pasig City 1600
Address of principal office Postal Code

8. (632) 633.8555
Issuer's telephone number, including area code

9. N.A.
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,231,021,604

11. Indicate the item numbers reported herein: Item 9 Other Events

Item 9. Other Events –

Please be informed that the Company's Board of Directors approved on October 26, 2015 the following resolutions:

1. To hold the Company's Special Stockholders' Meeting (SSM) on December 11, 2015. Please see attached letter dated October 26, 2015; and
2. Acquisition of 100% interest in Century Pacific Agricultural Ventures, Inc. ("CPAVI") for a total consideration of Php4,500,000,000.00 which will be settled using 50% cash and 50% newly issued Company shares of 128,205,129 primary shares at an issue price of Php17.55 each. Please see attached letter dated October 26, 2015.

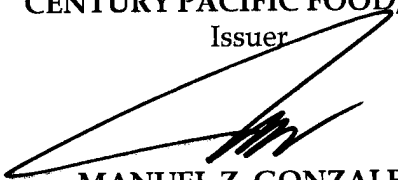
Likewise, please be informed that the Company requested for a temporary trading halt to be implemented on Company shares beginning 9:00am on October 27, 2015 up to 9:00am on October 28, 2015. Please see attached letter dated October 26, 2015.

Lastly, please see attached press release entitled "Century Pacific Acquires Integrated Coconut Produce".

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: October 29, 2015
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CENTURY PACIFIC FOOD, INC.
Issuer

MANUEL Z. GONZALEZ
Corporate Secretary



CENTURY PACIFIC FOOD, INC.

Centerpoint Building, Julia Vargas Ave.,
Ortigas Center, Pasig City, Philippines
TL: (632) 633-8555
www.centurypacific.com.ph

October 26, 2015

PHILIPPINE STOCK EXCHANGE, INC.
3rd Floor Philippine Stock Exchange Plaza,
Ayala Triangle, Ayala Avenue,
Makati City, Philippines

Attention: **Ms. JANET A. ENCARNACION**
Head, Disclosure Department

RE: **Notice of Special Stockholders' Meeting**

Gentlemen:

Please be informed that the Board of Directors approved today the conduct of a Special Stockholders' Meeting to be held on **Friday, December 11, 2015 at 8:30am in the Marco Polo Ortigas, Pasig City.**

The agenda for the said meeting shall be as follows:

1. Call to Order
2. Secretary's Proof of Due Notice of the Meeting and Determination of Quorum
3. Approval of the Minutes of the Previous Meeting of Stockholders held on June 30, 2015
4. Report on the issuance of 128,205,129 primary shares of stock of the Company to Century Pacific Group, Inc., for the partial funding of the acquisition of Century Pacific Agricultural Ventures, Inc.;
5. Approval of the listing of 128,205,129 shares of stock of the Company issued to Century Pacific Group, Inc. with The Philippine Stock Exchange, Inc.
6. Other Matters
7. Adjournment

The record date for the determination of the shareholders entitled to notice and to vote at said meeting is **November 12, 2015.**

Very Truly Yours,

MANUEL Z. GONZALEZ
Corporate Secretary

"To nourish & delight everyone, everyday, everywhere"



CENTURY PACIFIC FOOD, INC.

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October 26, 2015

PHILIPPINE STOCK EXCHANGE, INC.
3rd Floor Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City, Philippines

Attention: **Ms. JANET A. ENCARNACION**
Head, Disclosure Department

RE: **Acquisition of Century Pacific Agricultural Ventures, Inc.**

Gentlemen:

Please be informed that the Board of Directors of Century Pacific Food, Inc. ("CNPF") approved today **the acquisition of a 100% interest in Century Pacific Agricultural Ventures, Inc. ("CPAVI")**.

CPAVI primarily operates as a manufacturer of coconut products and is currently a wholly owned subsidiary of Century Pacific Group, Inc. ("CPGI"), the parent company of CNPF. Capitalizing on global health and wellness trends, CPAVI is expected to bring long-term strategic benefits and an additional avenue of growth for CNPF.

CNPF will purchase a 100% interest in CPAVI for a **total consideration of Php4.5 Billion**, which will be settled using 50% cash and 50% newly issued CNPF shares.

Further to the above, the Board has also approved **the issuance of 128.2 million primary shares at an issue price of Php17.55 each**, and the application for listing of the same 128.2 million shares with the Philippine Stock Exchange.

The issue price of Php17.55 is equivalent to a 4.41% premium from CNPF's 30-day volume weighted average price of Php16.81 per share as of 26 October 2015, and a 3.85% premium from its 26 October 2015 closing price of Php16.90.

The remaining balance of Php2.25 billion will be funded by cash on hand and bank borrowings.

Very Truly Yours,

GIOVANNA M. VERA
Investor Relations Officer

"To nourish & delight everyone, everyday, everywhere"



CENTURY PACIFIC FOOD, INC.

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October 26, 2015

PHILIPPINE STOCK EXCHANGE, INC.
3rd Floor Philippine Stock Exchange Plaza,
Ayala Triangle, Ayala Avenue,
Makati City, Philippines

Attention: **Ms. MARSHA M. RESURRECCION**
Head, Issuer Regulation Department

Ms. JANET A. ENCARNACION
Head, Disclosure Department

RE: **Voluntary Trading Halt**

Gentlemen:

Pursuant to the approvals of:

- (i) the acquisition by Century Pacific Food, Inc. ("CNPF" or the "Company") of a 100% interest in Century Pacific Agricultural Ventures, Inc., and
- (ii) the issuance of 128.2 million primary shares of CNPF at Php17.55 for the partial funding of the above,

the Company is requesting for a temporary trading halt to be implemented on CNPF shares beginning **9:00am on Tuesday, October 27, 2015, up to 9:00am on Wednesday, October 28, 2015.**

We trust that the Exchange acts favorably on this request to ensure that the investing public fully understand the transactions, in light of the material information disclosed.

Very Truly Yours,

GIOVANNA M. VERA
Investor Relations Officer

"To nourish & delight everyone, everyday, everywhere"



CENTURY PACIFIC FOOD, INC.



CENTURY PACIFIC ACQUIRES INTEGRATED COCONUT PRODUCER

Overview

Century Pacific Food, Inc. (PCOMP: CNPF) acquires a 100% interest in Century Pacific Agricultural Ventures, Inc. ("CPAVI"), an integrated coconut producer of high value organic-certified and conventional coconut products for both export and domestic markets.

Total consideration for 100% of CPAVI will be Php4.5 billion, a meaningful discount to CPAVI's value based on discounted cash flows and peer benchmarking of listed comparables.

The acquisition is estimated to be 7 to 8% 2016 earnings accretive¹ and will improve the consolidated company's net profit margins.

Funding for the transaction will be 50% cash and 50% new shares. CNPF will issue 128.2 million primary shares at a price of Php17.55 each, equivalent to a 4.41% premium from CNPF's 30-day volume weighted average price of Php16.81 per share as of 26 October 2015, and a 3.85% premium from its 26 October 2015 closing price of Php16.90.

The balance of Php2.25 billion will be sourced from existing cash and bank borrowings.

CNPF shares are being issued at a premium to demonstrate CPGI's confidence in the combined CPAVI and CNPF businesses. As of September 30, 2015, CPGI owns 72.2% of CNPF. Post-acquisition, it increases its stake to 73.7%.

¹ Based on estimates of CNPF 2016 net income and EBITDA

Process

Prior to the acquisition, CPAVI was a wholly owned subsidiary of Century Pacific Group, Inc. ("CPGI") which is also the parent company of CNPF.

While a related party transaction, CNPF nevertheless embarked on a comprehensive due diligence process to assess the financial merits of acquiring CPAVI.

CNPF engaged Evercore Asia Limited to act as its financial advisor, Cayetano Sebastian Ata Dado & Cruz Law Offices to conduct legal due diligence, and BDO Capital & Investment Corporation to provide a third party fairness opinion.

About CPAVI

CPAVI was established in August 2012 as a wholly-owned subsidiary of CPGI. It operates an integrated coconut facility, whose primary products are organic-certified, and conventional coconut water, desiccated coconuts, and virgin coconut oil.

The coconut water and virgin coconut oil are sold to global brands and retailers in their respective categories. Other current products include copra, coco meal, and coco shells, which are sold to the domestic market.

It also has other coconut-based products under development.

CPAVI's manufacturing facilities and quality systems are compliant and certified by leading and reputable local and international agencies, including GMP, HACCP, BRC, Halal and Kosher. It is also organic certified for the US, EU, Korea and Canada market.

Rationale

The acquisition of CPAVI by CNPF represents an exciting milestone for both companies. Capitalizing on global health and wellness trends, CPAVI is expected to bring long-term strategic benefits and provide an additional base of growth for CNPF.

CPAVI has demonstrated consistent profitability over the years as it enjoys comparatively lower variable costs versus other global competitors. It is strategically located where coconut supply is abundant and sustainable. CPAVI is also covered by multi-year agreements with major customers, thereby ensuring continued business and revenue growth.

This acquisition is in line with CNPF's priority to cement itself as a leading player in growing food markets. Global food companies have seen an increased appetite to search for acquisition targets in this higher growth, health-conscious, and organic product categories.

"The global trend towards healthy and organic coconut products is growing rapidly in developed economies like the US and Europe. This is an area where Philippine industry has an advantage and can be globally competitive" said CNPF's President, Christopher Po.

He also added, "We think this new business will be a great addition to Century Pacific Food, Inc's portfolio and another leg to sustain and drive the company's future growth."

CPAVI's operations also fits into CNPF's core business, complementing its product portfolio by increasing the combined company's "share of stomach" and leveraging on existing capabilities in the manufacture of low acid products.

CPAVI can also benefit from CNPF's expertise in private label export and dealing with international food rules and regulations.

"CNPF has long been successful in launching and nurturing new products, new brands, and bolting on businesses within their core competence of food. They are also disciplined buyers who have been careful in creating value by entering high growth areas and by not over paying when acquiring. This acquisition is a combination of all, when one factors the profit margins, the competitive advantage, the product category, and the future prospects." said Stephen CuUnjieng, Chairman of Evercore Asia.

About CNPF

Century Pacific Food, Inc. operates as the largest canned food company in the Philippines, primarily engaged in the development, marketing, and distribution of processed fish, meat, and dairy products.

CNPF's brands include Century Tuna, Argentina Corned Beef, 555 Sardines, Angel, and Birch Tree, which have established market leading positions locally. It also provides private label tuna products for export overseas. CNPF saw first half net profits grow by 30 percent year-on-year on the back of a 17 percent increase in revenues due to boosted demand for its food products. It has also maintained its strong balance sheet position and has not incurred any interest bearing liabilities as of June 30, 2015.

Post-acquisition of CPAVI, CNPF is expected to have a Total Debt / 2016 EBITDA ratio of 0.6x.

This information does not constitute an offer of securities for sale in the United States or elsewhere. The shares of the company have not and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or with any securities regulatory authority of any state or other jurisdiction in the United States and may not be offered or sold, directly or indirectly, in the United States unless registered under the Securities Act or pursuant to an exemption from such registration or in a transaction not subject to the registration requirements of the Securities Act and in accordance with any applicable securities laws of any state of the United States and all other jurisdictions outside of the Republic of the Philippines. There will be no public offer of the shares of the company in the United States.